



HATHITRUST

DIGITAL LIBRARY

The HathiTrust Shared Print Program: Implementation 2016 - 2017

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Key Goals of the HathiTrust Shared Print Program

- Secure retention commitments for print holdings that mirror book titles in the HathiTrust digital collection
- Maintain a lendable print collection distributed among HathiTrust member collections
- Reflect support by and provide benefits to all HathiTrust members (not a subset)
- Build on existing shared print and resource-sharing arrangements
- Reduce overall costs of collection management for HathiTrust members
- Catalyze national/continental collective management of collections



HathiTrust Shared Print Program Phases

Phase 1: Quick Launch

Build momentum

Finalize policies &
MOU
(from planning
phase 2014-2015)

Identify initial
retentions

2016-2017

Phase 2: Infra- structure

Build infrastructure

Adopt tools for
collection analysis,
collection
management,
resource-sharing

Plan next priorities
and services (e.g.
digitization)

2018--

51 libraries
in Phase 1!

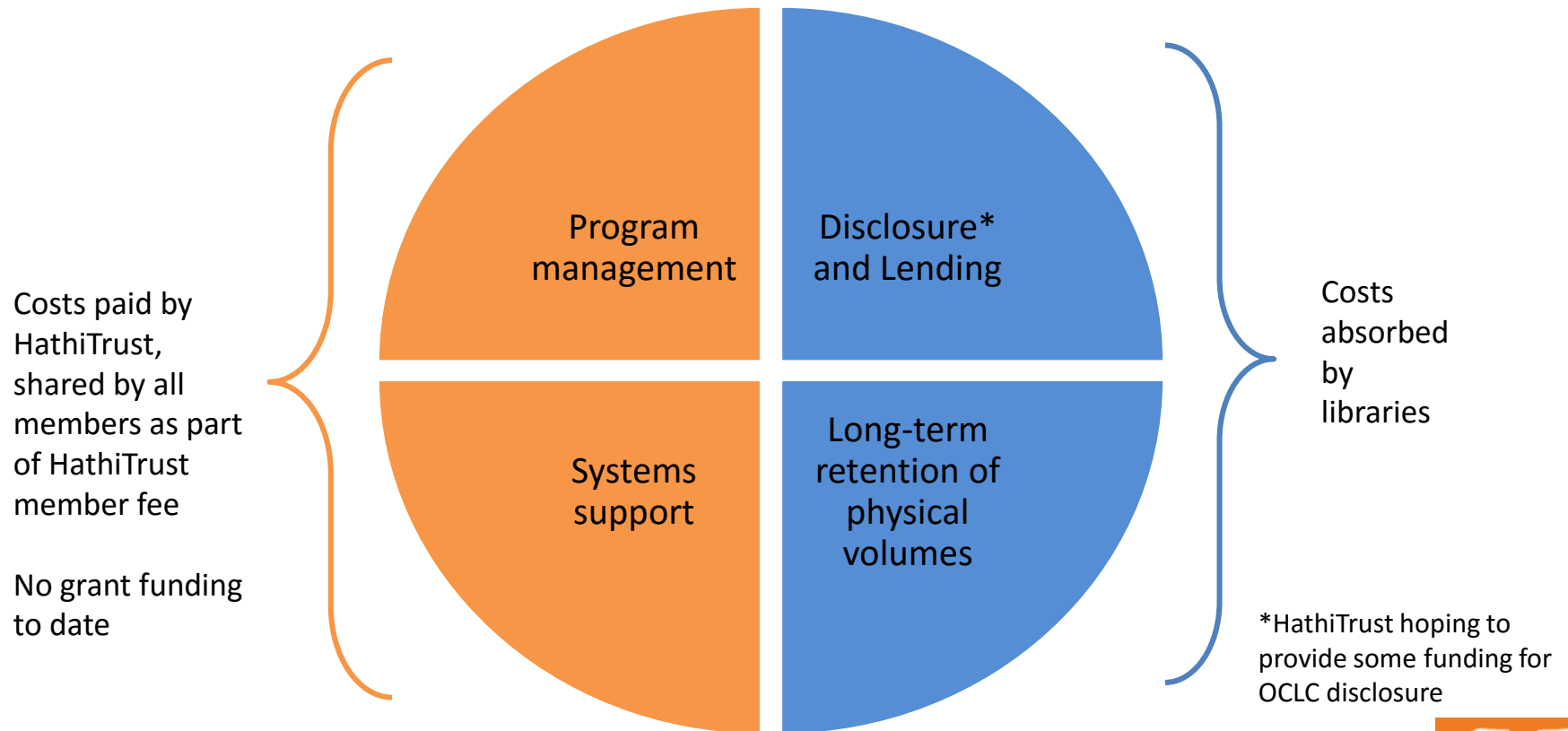


Major Policy Recommendations

- Scope: Monographs from circulating general collections that correspond to items in the HathiTrust Digital Library
- Retention Period: 25 years (fixed date 12/31/2042)
- Environment: Storage facility preferred, campus shelving acceptable
- Validation: Verification of holdings and condition are not required
- Disclosure: Libraries are expected to disclose retention commitments in HathiTrust and WorldCat
- Access: Libraries agree to lend retained volumes to other HathiTrust members; may use local ILL policies including fees (if any)



Business Model Recommendations

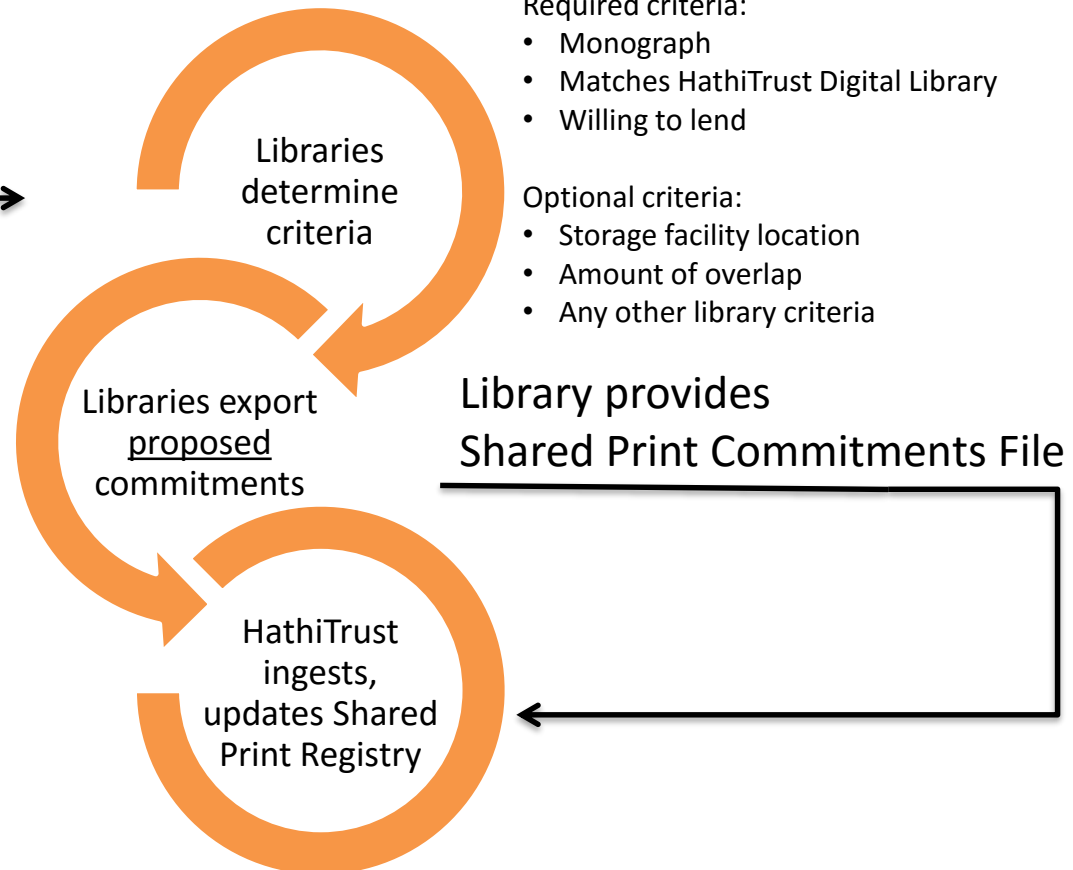


Phase 1 Retention Commitment Process

Light-weight analysis and library-volunteered commitments
No rules about desired number of copies or preventing duplicates

HathiTrust provided Print Holdings Review File

- Used holdings data provided annually by HT members
- Monographs matching HT
- Overlap count within Shared Print libraries
- Overlap count within HT



Current Status of Proposed Retention Commitments

Summary as of May 10

- 46 libraries have identified commitments; expecting a few more
- Proposed commitments total more than 15 MILLION volumes
- Individual commitments range from ~1,000 to over 2 million volumes

Consortium	Total retentions
Big Ten Academic Alliance members	6.3 million
Ivy Plus members	4.4 million
ReCAP members	2.3 million
University of California system	1.7 million
ASERL members	700,000
GWLA members	425,000

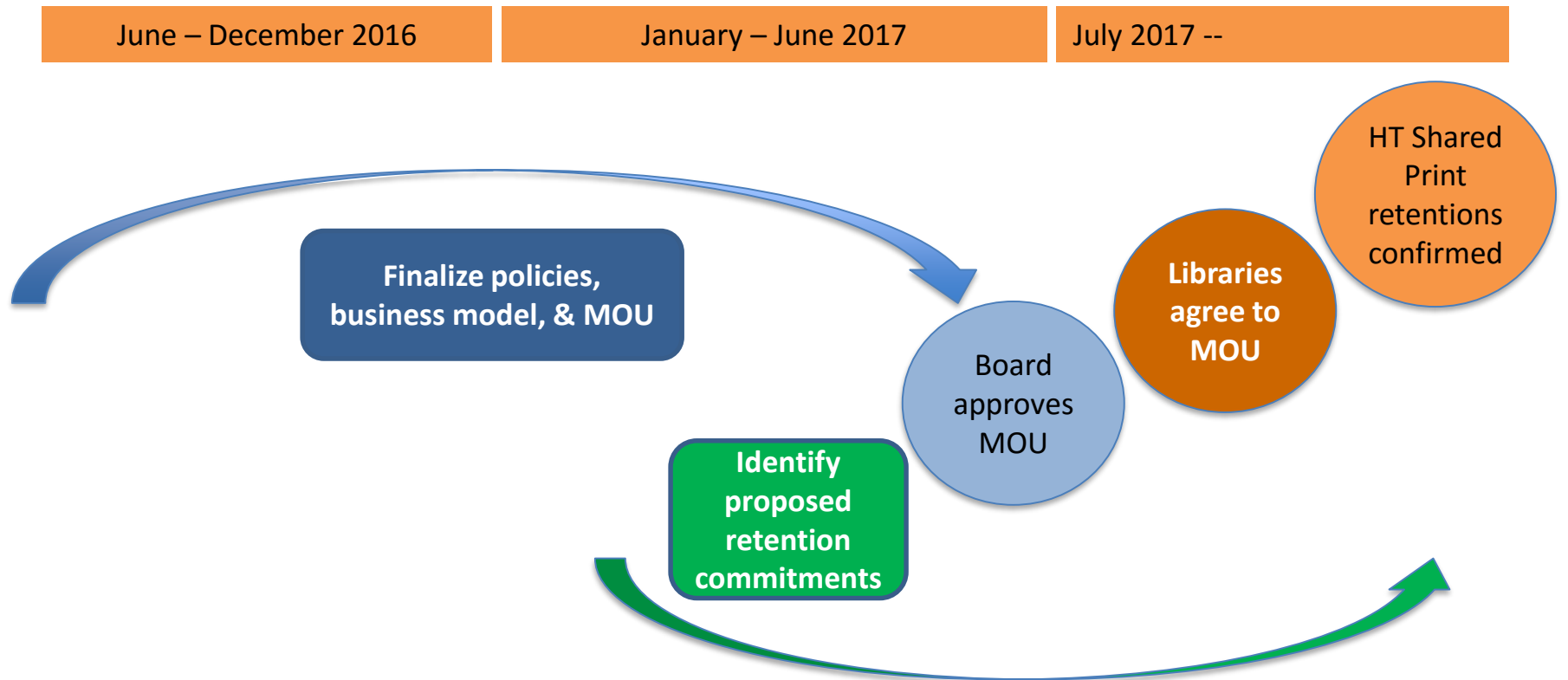


Coordination with Other Shared Print Programs

- EAST: Six libraries (Brandeis, Bryn Mawr, Colby, Lafayette, Swarthmore, Tufts) are committing ~300,000 EAST commitments volumes also to HathiTrust
- ReCAP: Three libraries (Columbia, Princeton, New York Public Library) are committing ~2.3 million volumes in ReCAP Shared Collection also to HathiTrust
- University of California: The Regional Library Facilities (RLFs) (plus two campus libraries) are committing ~1.8 million monograph holdings also to HathiTrust
- Ivy Plus: Worked with these libraries to analyze and coordinate shared print commitments, now postponed to Phase 2, libraries making individual HT commitments



Phase 1 Steps: Final Planning and Launch



The Phase 1 libraries are not expected to make any binding retention commitments until they have had a chance to review and agree to the final policies and MOU (expected spring/summer 2017).



Next Steps for Phase 2

Adopt tools for collection analysis, collection management, discovery and resource-sharing:

- Identify and prioritize HathiTrust digital holdings NOT covered by Phase 1 commitments
- Develop comparison reports
- Develop export for OCLC disclosure (depending on OCLC development)
- Provide search/display in HathiTrust Catalog
- Consider options for resource-sharing

Coordinate shared print commitments with other efforts:

- new digital content in HathiTrust
- HathiTrust Federal Documents program
- other shared print programs



Potential Impact of the HathiTrust Shared Print Program

- Stewardship of print holdings that match HathiTrust may affect other programs' retention decisions
- Significant holdings concentrated in storage facilities may support a future national network of archival and/or service copies
- Focused collection analysis of HathiTrust member print collections could enhance development of the HathiTrust digital collection



Thank You!

