ORCID 101
Open Researcher & Contributor Identifier
After reading these slides, you should:

1. Understand what ORCID is and how it can benefit you
2. Have your own ORCID iD and know how to populate data in your ORCID record
3. Recognize the benefits of authorizing organizations as trusted parties
ORCID = Open Research & Contributor Identifier

- **Persistent Identifier:**
  - [ID](http://orcid.org/0000-0002-2771-9344)

- Changes in:
  - ○ Name?
  - ○ Career?
  - ○ Location?
  - ○ Discipline?

- Your **ORCID iD** stays the same! (It’s persistent)
You can link other versions of your name to your ORCID iD

Sofia Maria Garcia Hernandez

ORCID ID

https://orcid.org/0000-0002-2771-9344

Also known as

Sofía María, S. M. García, S. M. Hernandez, S. M. García Hernandez
ORCID Visibility Settings

This information will be visible to everyone on the web

- everyone
- trusted parties
- only me

More information on visibility settings
ORCID Visibility Settings (continued)

- everyone
- trusted parties
- only me

The only person who will ever see this data is you.

More information on visibility settings
ORCID Visibility Settings (continued)

- everyone
- trusted parties
- only me

This data will only be visible to organizations/individuals that you have authorized as trusted parties.

More information on visibility settings.
Trusted Organizations

- Universities
- Publishers
- Grant funders

(ORCID-integrated system)  
(Your ORCID iD)
Authorizing Trusted Parties

Individual’s Name
http://orcid.org/0000-0000-0000-0000

XYZ Institution Name?
has asked for the following access to your ORCID Record

Add or update your research activities
Read your limited-access information

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.

Authorize

Deny
Your Name

ORCID ID

Biography

Trusted organizations

<table>
<thead>
<tr>
<th>Trusted organization</th>
<th>Approval date</th>
<th>Access type</th>
</tr>
</thead>
<tbody>
<tr>
<td>California Digital Library</td>
<td>2017-10-02</td>
<td>Get your ORCID iD</td>
</tr>
<tr>
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<td>2018-03-04</td>
<td>Read your ORCID record</td>
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<td></td>
<td></td>
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</tbody>
</table>

More about trusted parties: [https://support.orcid.org/hc/en-us/articles/360006973893-Trusted-organizations](https://support.orcid.org/hc/en-us/articles/360006973893-Trusted-organizations)
Trusted individuals

Search for ORCID users to add as trusted individuals.

ORCID ID, email address, or names

Search
ORCID works in multiple languages, used globally

Tso, Chi Yan

ORCID ID
https://orcid.org/0000-0002-7725-2172

Also known as
曹之胤
ORCID is used by publishers, funders, & institutions

INTEROPERABILITY

ENTER ONCE
REUSE OFTEN

PUBLISHER
Assert authorship

CONNECT
COLLECT

CONNECT
COLLECT

CONNECT
COLLECT

RESEARCHER
Assert affiliation

https://orcid.org/0000-0001-2345-6789

CONNECT
COLLECT

CONNECT
COLLECT

CONNECT
COLLECT

FUNDER
Assert award
Use ORCID to save time later!

- Sign in where you see the iD logo, for example:
- Use ORCID iD when:
  - Submitting a manuscript
  - Applying for a grant
  - Depositing in a repository
- Use ORCID’s “Print view” to quickly create an up-to-date CV:
Just got an ORCID notification about the publication of a new article a good couple of hours before the journal notification arrived. Get an @ORCID_Org ID everyone - it’s free, easy to do & works brilliantly!
To get the most benefit from ORCID:

1. REGISTER
   Get your unique ORCID identifier [Register now!]
   Registration takes 30 seconds.

2. ADD YOUR INFO
   Enhance your ORCID record with your professional information and link to your other identifiers (such as Scopus or ResearcherID or LinkedIn).

3. USE YOUR ORCID ID
   Include your ORCID identifier on your Webpage, when you submit publications, apply for grants, and in any research workflow to ensure you get credit for your work.

Register Now: [http://orcid.org/register](http://orcid.org/register)
Register for an ORCID iD

ORCID provides a persistent digital identifier that distinguishes you from every other researcher and, through integration in key research workflows such as manuscript and grant submission, supports automated linkages between you and your professional activities ensuring that your work is recognized.

Per ORCID's terms and conditions, you may only register for an ORCID iD for yourself.

First name

Last name

Primary email

Additional email

Create an ORCID password
Visibility settings

Your ORCID iD connects with your ORCID record that can contain links to your research activities, affiliations, awards, other versions of your name, and more. You control this content and who can see it.

By default, who should be able to see information added to your ORCID Record?

- ⬤ Everyone (87% of users choose this)
- ♂ Trusted parties (5% of users choose this)
- ⛔ Only me (8% of users choose this)
Notification settings

ORCID sends email notifications about items related to your account, security, and privacy, including requests from ORCID member organizations for permission to update your record, and changes made to your record by those organizations.

You can also choose to receive emails from us about new features and tips for making the most of your ORCID record.

☐ Please send me quarterly emails about new ORCID features and tips
To receive these emails, you will also need to verify your primary email address.

After you’ve registered, you can change your notification settings at any time in the account settings section of your ORCID record.

Terms of Use

☐ I consent to the privacy policy and terms and conditions of use, including agreeing to my data being processed in the US and being publicly accessible where marked Public.

You must accept the terms and conditions.

☐ I'm not a robot

reCAPTCHA
Privacy - Terms

Register
Recommended ORCID record basics

- Name(s)
- Most recent employer
- Most recent education information
- Most recent works

**Remember:** the more information in your ORCID record, the better it will work for you!
Add Works to your ORCID iD record

- Save time by using “Search & Link”
- Video Tutorial: [https://vimeo.com/236776451](https://vimeo.com/236776451)
- Use a DOI with works whenever possible
Add affiliations to your ORCID iD record

Start typing, and use the drop-down whenever possible.
ORCID Benefits for Researchers

- **Distinguish** yourself from other researchers
- **Get credit** for your contributions, and affiliations
- **Manage** your reputation and research impact
- **Save time** on funding, publishing, & research reporting workflows
Questions?

Email Erin Jerome: ewjerome@library.umass.edu

ORCID support: support@orcid.org